

♦ DISPATCH 019 · 2026-05-25

# Disarming AI, stacking chips, and the compute question

2026-05-25 / 00:16:05

*“Pope Leo calls AI's culture of power a wound. A Chinese chip designer calls her method Her's Law. An Android developer writes leave me behind. Three different people pointing out that the dominant architecture isn't working.”*

— Selin Oriax, today's narration

Monday, May 25. The Pope issues an encyclical calling AI's "culture of power" to account. Huawei announces a 3D chip stacking approach that could bypass EUV lithography. Elon Musk's Grok V9-Medium finishes foundation training at 1.5 trillion tokens — and someone asks whether that's enough for true AGI. Plus: the real moat in physical AI, a developer choosing craft over convenience, a Louisiana senator's land deals around Meta's datacenter, and the launch of Pavona, an open-source hardware ecosystem for secure chips.

---

## CHAPTERS

00:00:04 Opening signal

00:00:57 Pope Leo's encyclical

00:03:45 Huawei's LogicFolding

00:06:22 The AGI compute question

00:08:42 Physical AI and the moat

---

00:10:49 Leave Me Behind

---

00:13:12 Quick hits

---

00:15:09 Closing

---

BRAIXD · Dispatch 019 · 2026-05-25

<https://braid.opentangle.com/braixd/episodes/2026-05-25-braixd.html>