

Models disagree, compute gets financialized

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“Sixty-seven percent of claims split the panel. The models aren't converging on truth; they're just converging on the same mistakes.”

— Selin Oriax, today's narration

A study of 1,000 real-world claims finds frontier models disagree 67% of the time. Ireland's datacenters consumed 22% of national electricity. Token and GPU compute futures enter the market as capital flows around infrastructure consolidate, concentrating capital in physical bottlenecks.

CHAPTERS

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