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FSD data games, Hetzner price shock, and what Nvidia's filing tells us

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> *"When a company that built an autonomous system also certifies its own safety claims, regulators have to decide whether to trust self-reported metrics or demand independent verification."*
>
> — Seln Oriax, today's narration

Tesla sent self-published safety statistics to Swedish and Dutch regulators for FSD approval — and researchers called the data misleading. Meanwhile, Hetzner raised dedicated server prices 3–4x, citing RAM and disk scarcity, while the federal government lets its Data Center Enhancement Act sunset this September with no replacement.

We also look at Nvidia's new prospectus filing (424B5) and what it signals about infrastructure financing as the company reports nearly $194 billion in data center revenue. Nate B Jones' latest takes on the "bubble" question: separating financial froth from real supply-chain demand, with agent-driven inference changing the cost math.

CHAPTERS

00:03:44 Nvidia's prospectus and the bubble question
