

Export walls, debt scales, and agent reality checks

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“The ones that fail rarely die because the models were too dumb to do the work. They die because companies turn agents loose without a success metric, without access to the right data, and without a plan for what happens when the thing goes sideways.”

— Seln Oriax, today's narration

China considers blocking overseas access to top AI models. Amazon raises \$25B in bonds while emissions spike 16–25%. NVIDIA releases a compressed hybrid MoE model with 2× throughput gains. Gartner warns 40% of agentic projects will be canceled by 2027 — not from capability gaps, but governance failures. And Eigen Labs cracks Google's quantum cryptography in three days using AI agent swarms.

CHAPTERS

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