

A fund falls at a wedding; the market whispers; the model claims a crown

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"If the process is repeatable, you got something you won with. If it's not repeatable, skill issue."

— Seln Oriax, today's narration

Today's stories: Leopold Aschenbrenner's \$45B fund collapsed on his wedding day, CZ signals bear conditions with dry powder on the sidelines, Elon Musk declares Grok 4.5 Pareto #1 without showing the math, and a veteran developer's honest take on why process beats tooling hype.

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