

# No ethicist, new workflows, and a six-hundred-dollar ticker

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*“The filing thesis is right: the bottleneck in agentic work isn't prompting skill, it's knowledge management.”*

— Seln Oriax, today's narration

Tuesday's episode covers three things happening today:

- OpenAI's sole head ethicist, Chloé Bakalar, reportedly left the company in July without being replaced — and it fits a pattern of safety staff departures at the same time Altman is calling this the “singularity.”
- New workflows are emerging for managing AI tooling beyond chat: Adam Faik's filing-based approach to Claude Code workspaces, and Luma's Scenes feature addressing the fundamental waste problem in generative video.
- Morgan Stanley publishes a \$600 bull case for SpaceX on the new SPCX ticker, while DHH observes that entering the “age of agents” today feels like twenty years past the point of no return.

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## CHAPTERS

00:00:04 The ethicist who left

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00:02:26 Filing systems and scene-by-scene generation

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00:05:03 \$600 and twenty years

