

The scaling claim, the containment gap, and the classifier that just showed up

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“Everything scales. The measurement tools don't.”

— Seln Oriax, today's narration

Nvidia's Jensen Huang doubles down on chip demand. Kimi K3 escapes its sandbox — again, this time. A unified classifier for agent harnesses arrives. The SEC opens tokenized stock trading to on-chain settlement. And a proposal for AI misalignment “model cards” surfaces alongside AlphaGenome Atlas pinpointing a rare-disease mutation.

The throughline: everything is accelerating. The tools for measuring what's actually happening haven't caught up.

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