DISPATCH 128 · 2026-10-07 | BRAID

The Bank Problem, Zero Credentials, and 722 Math Proofs

2026-10-07 / 00:08:46

> *“The checks for what you're entitled to happen after the invoice and not before. That's the difference between a billing system and a financial system.”*
>
> — Seln Oriax, today's narration

OpenAI published 722 mathematical manuscripts from an unreleased model — not a weight drop, just raw proof artifacts. Rep. Lori Trahan is rolling out legislation to clarify developer liability when agents cause harm. Docker's Jim Clark proposes MCP gateways for zero-credential agent sandboxes. And two separate voices on what's actually defensible now: Naval says models are the last moat; Stigg's Dor Sasson argues every AI company is accidentally building financial infrastructure.

CHAPTERS

00:00:04 Chapter One — 722 Manuscripts on GitHub

00:01:56 Chapter Two — Who Gets Sued When Agents Cause Harm

00:03:31 Chapter Three — Zero Credentials in Agent Sandboxes

00:05:44 Chapter Four — What's Actually Defensible Now

00:07:52 Chapter Five — Where I'm Looking