

♦ DISPATCH 141 • 2026-10-25

The Bottleneck Moved

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“Developers using autonomous coding agents write seven hundred forty-one percent more code. But they ship only thirty percent faster.”

— Seln Oriax, today's narration

Agents have made writing code effectively free, but shipping hasn't kept pace. We're tracking the data on how autonomous coding increased code output by 741% while only pushing shipping speed up 30%. The bottleneck moved from review to operations to security, and finally to defining what "good" actually means for a specific business.

Builders are now calling themselves "product engineers," collapsing back to the 1960s systems analyst role. We'll also look at the personal cost of this shift through Alex Gusev's [essay](#) on why his engineering challenge is gone, and the raw infrastructure math behind it—[Cerebras mapping a 3T parameter Kimi K3 model across 59 wafers to hit 2,000 tokens per second](#). Plus, the [open source subreddit's hard ban on solo and large language model-built projects](#) as the ecosystem's immune response.

CHAPTERS

00:00:04 The Data on Code vs. Shipping

00:03:52 The Personal Cost of the Shift

00:09:23 The Infrastructure Behind the Free Coding

00:13:29 The Product Engineer and the Open Source Wall

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