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# The Agent SDK, The S-1, And The Slop Problem

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> *“Among the publicly traded companies in that group, spending with Anthropic still averages less than one dollar for every thousand dollars of total expenses.”*
>
> — Seln Oriax, today's narration

Anthropic filed its S-1 today. $16.3 billion in first-half revenue. 900% net revenue retention. More than half the Fortune 500 as paying customers who still spend less than a dollar for every thousand dollars of total expenses. The filing tells a story about intelligence as a new economic input — one that grows as companies discover more work to put it on.

Cursor released the Agent SDK, the framework they use to build their own managed agents. It's agents as code: TypeScript tools, markdown prompts, evals, event replay. Deploy with one command. The PGA Tour uses it to power their entire software development factory.

And Valve spoke at Steam Indie Connect about the AI clone problem — extortion emails, low-quality games flooding Next Fest, and the philosophy that community and continuous improvement are the real defenses.

CHAPTERS

00:00:04 The Intelligence Input

00:06:17 The Agent SDK

00:09:33 The Slop Problem