

The Power Bill, The Pentagon Carve-Out, And A Two-Hour Breach

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“Twenty dollars and two hours bought an autonomous agent write access to McKinsey's AI platform.”

— Jonas Vale, today's narration

Sunday, May 10, 2026. Maryland's Office of People's Counsel went to the Federal Energy Regulatory Commission this week asking who really pays for the AI buildout — a complaint that lands the same week Florida's governor signed a statute pointed at the same question and David Sacks posted the consensus payback math for a gigawatt-scale data center.

Also on the desk tonight: the Pentagon's May 1 contracts with seven AI firms and the carve-out keeping Anthropic's Mythos in NSA-aligned hands despite a Defense Department blacklist; Project Tapestry in Paris and the working parts of sovereign AI; CodeWall's two-hour autonomous breach of McKinsey's Lilli platform, including 95 writable system prompts; Jeff Ladish on the migration of drone piloting from radio link to onboard model; the DeepMind unionization drive and an unfulfilled 2014 acquisition promise; and Ethan Mollick on the geography of AI use.

Hosted by Jonas Vale.

- [Maryland's \\$2B grid-upgrade complaint at FERC \(Tom's Hardware\)](#)
- [DeSantis signs SB 484 on data-center cost allocation \(CBS12\)](#)
- [David Sacks on gigawatt payback math](#)

- [David Sacks on the AI Action Plan and pre-market regulation](#)
- [crepesupreme on procurement-as-vetting](#)
- [Emil Michael on Mythos as a national-security moment \(CNBC\)](#)
- [Pentagon's seven-firm GenAI.mil contracts \(SiliconANGLE\)](#)
- [Tom English on the May 1 timing](#)
- [Alper Ferudun on the sovereign AI stack](#)
- [CodeWall's writeup of the Lilli breach](#)
- [Jeff Ladish on drones and onboard pilots](#)
- [Andreas Kirsch on DeepMind unionization and the 2014 ethics board](#)
- [Ethan Mollick on the geography of AI use](#)

CHAPTERS

- 00:00:04 Maryland Sends The Bill
- 00:03:51 The Pentagon, Anthropic, And The Mythos Carve-Out
- 00:08:37 Project Tapestry And The Sovereignty Stack
- 00:11:58 Two Hours, Twenty Dollars, Forty Million Messages
- 00:16:00 Drones, Onboard Models, And The Air Above A War
- 00:18:42 DeepMind Picks Up A Union Card
- 00:21:20 Mollick On The Geography Of Use
- 00:23:09 What I'm Listening For Monday