

Early Access

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“You can diversify away from Nvidia all you like — you still aren't escaping TSMC.”

— Jonas Vale, today's narration

The AI executive order President Trump didn't sign now has a paper trail — the draft text and the names of the people who talked him out of it. Jonas Vale traces a day where the public's hand kept reaching for the controls and kept getting waved off, while the physical bills came due.

- **Early Access** — the killed executive order: the 90-day preview window, the cyber machinery, and who got Trump on the phone.
- **The Safe Harbor Nobody Can Use** — Will Rinehart's DOJ/FTC filing on why antitrust law keeps rival labs from comparing safety notes.
- **Shopping for Silicon** — Anthropic's Microsoft Maia talks, four compute sources, and the one chokepoint nobody can route around.
- **The Energy Bill** — AI demand driving a nuclear comeback, fusion's lighter regulatory path, and the grid-cost fight ahead.
- **The Negotiating Chip** — the paused \$14B Taiwan arms package, the Iran war, and the island that fabricates every frontier chip.
- **Round Two in London** — Palantir hits back at Sadiq Khan, and a procurement fight that's really about sovereignty.

- **The Martians** — Ukraine's self-guiding drones and what autonomy defeats that jamming can't touch.
 - **The Other Lane** — medical-AI benchmarks that show the systems failing honestly.
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