

Brussels Says No, and the Gatekeepers Say Who

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“Two different powers spent today deciding who gets to use the most capable software on earth — one of them a regulator, the other a company. Neither of them is you.”

— Jonas Vale, today's narration

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The EU keeps Apple's AI Siri out of a 450-million-person market and orders Meta to open WhatsApp to rival chatbots. Anthropic and OpenAI turn frontier cyber models into a members-only club. The chip world splits into two stacks. An autonomous drone boat pulls a downed US crew out of the water in a live fight with Iran. And UK doctors warn they're about to become the liability sink for machines they didn't build.

- [Brussels as the world's AI rule-setter: Apple's Siri exemption denied, Meta's WhatsApp forced open](#)
- [Selective access: Anthropic's Fable 5 and Mythos 5, OpenAI's trusted-access tier, and the new private gatekeepers of cyber capability](#)
- [China's \\$295B Huawei-sourced buildout and Taiwan weighing a full chip cutoff](#)
- [Autonomous warfare goes operational off the coast of Iran](#)
- [Who pays when the AI gets it wrong: the NHS liability gap and the Palantir review](#)

- 00:00:04 Brussels Decides What You Can Run

- 00:03:45 The Gatekeepers Decide Who Holds the Sharp Tools

- 00:07:47 Two Stacks, and the Wall Between Them

- 00:10:31 Autonomy Pulls a Crew Out of the Water

- 00:14:08 The Machine That Wouldn't Stop Escalating

- 00:17:17 Who Pays When the Machine Is Wrong

- 00:20:45 The Last Constraint, and What Comes Next